



## Approved Courses for CRMP Credits

Due to frequent changes in the field of reverse mortgage lending rooted both in lending practices and regulatory requirements, individuals who earn the CRMP are held to a higher educational standard.

Applicants must submit evidence on the CRMP Application that they earned 12 continuing education (CE) credits from courses approved by NRMLA or the Independent Certification Committee. After earning the designation, individuals must earn eight credits annually to maintain their CRMP status.

All courses listed below are valued at 1 CE credit, unless otherwise indicated.

### **Finance of America Reverse**

- HECM for Purchase
- Intent and Creation of the HECM Program
- Financial Assessment: Willingness and Capacity
- Financial Assessment: Extenuating Circumstances, Compensating Factors, and Life Expectancy Set-asides
- Financial Safeguards for Older Adults\*
- Reverse Facts
- Marketing and Ethics

\*This course can be applied toward the one (1) credit of continuing education in the area of elder abuse that must be completed within three (3) years of earning the CRMP designation.

**Contact:** Jim McMinn  
203-530-4479; [jmcminn@fareverse.com](mailto:jmcminn@fareverse.com)

## **Liberty Home Equity Solutions**

- Understanding Financial Advisors
- Understanding the HECM LIBOR Product
- Presenting to Financial Advisors

**Contact:** Jud Lyman  
916-589-3343; judson.lyman@libertyhomeequity.com

## **Premier Reverse Closings**

- Trusts, POAs, Conservatorships and Life Estates

**Contact:** Christian Fisher  
800-542-4113; cfisher@prclosings.com

## **Synergy One Lending dba Retirement Funding Solutions**

- HECM Essentials and Intro to Financial Assessment Guidelines

**Contact:** Carissa Orozco  
(619) 794-1915; E-mail: corozco@rfslends.com

## **Reverse Mortgage Funding**

- Reverse Mortgage 101
- Helping Your Borrower Make the Right Choice
- The Math Behind the HECM
- HECM for Purchase: Origination
- HECM Product Overview/Comparison
- HECM to HECM Refinance
- HECM for Purchase Operations
- Qualifying the Reverse Mortgage Borrower: Income Analysis
- Qualifying the Reverse Mortgage Borrower: Credit Analysis
- Loan Servicing-What you need to know
- Opening the Door to Financial Planners
- When It's Not a Vanilla Deal
- Understanding Income Shortfalls and Unsatisfactory Credit
- Appraisals: What You Need to Know
- Expanding Your H4P Business

- LESA: What You Need to Know
- Selling in a Rising Interest Rate Environment

**Contact:**

Craig Barnes; (845) 391-5220  
training@reversefunding.com

**Reverse Vision**

- 2 Hour SAFE Nontraditional Mortgage: Reverse Mortgage Essentials  
(Note: This is a self-paced course worth 2 credits. A nominal fee is charged.)

**Contact:**

Rachel L. Smith, J.D.; 919-834-0070 x 1072  
[rachel@reversevision.com](mailto:rachel@reversevision.com)

**Non-Reverse Courses**

**NMLS SAFE**

Individuals seeking the CRMP designation can submit either the 8 Hour SAFE course or 20 Hour SAFE course for 3 credits.

However, once someone earns the designation, neither course is acceptable. All credits earned after attaining CRMP status must relate directly to reverse mortgages.

Please email a copy of the NMLS completion certificate to Darryl Hicks,  
dhicks@dworbell.com.

**Other Professional Designations**

Pending review and approval, up to 3 hours of credits taken in pursuit of another designation or license may be submitted toward the CRMP.

The three-day certification class that individuals must sit through to obtain the Certified Senior Advisor (CSA) designation has been approved for 3 credits.