

Your Session Leaders



Scott Norman
Finance of America, Reverse



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Longbridge Financial, LLC



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Guild Mortgage

Strategies to reach the other 97%

Quick Hits – B2C

- Mailers
- Purchase Leads
- Tradeshows
- Local Consumer Events

Long Term Results – B2B

- Business Partners
- Community Expert
- Local Networking
- Create Synergies with other Professionals







Forward and Reverse





Purchase

Partnering & Message

Financial Advisor

Realtor

Builder Attorneys Aging in

Place

- ✓ Assets under **Mngmt**
- ✓ Gifting
- ✓ Sell vs Stay
- ✓ Increase Purchase Power
- ✓ Increase Commissions
- ✓ Upselling **Amenities**
- ✓ Increasing Upgrades

- ✓ Silver Divorce
- Estate Planning
- ✓ Retirement & Pension
- ✓ In Home Care
- ✓ Home Remodel

SUCCESS



